## CMmECF NextGen

# Attorney Training Central Sign-on (CSO)

### THE COURT GOES LIVE WITH NEXTGEN ON:



Monday, April 20, 2020



CM/ECF will be **unavailable** from April 17, 2020, at 3:00 pm through April 20, 2020, at 8:00 am MT.

### **NEXTGEN INTRODUCTION**



Multi-year project headed by the Administrative Office of the U.S. Courts

#### **GOALS:**

- Greater efficiency using new technology and tools
- Shared data with other judiciary systems

### **CSO & PACER**

- ➤ **Central Sign-On (CSO)** Central Sign-On allows you to use one login and password to access any NextGen court.
- ➤ PACER Service Center (PSC)

  A centralized web site where you register for PACER and/or electronic filing (E-FILE).
- PACER Login
  Login to NextGen CM/ECF via PSC.



MANAGE MY ACCOUNT							
Enter your PACER credentials perform other account mainte		nal information, reg	gister to e-file, make an online payment, or to				
Login							
* Required Information							
Username *		Ę	2				
Password *	<b></b>						
	Login	Clear	Cancel				
Need an Account?   Forgot Your Password?   Forgot Username?							

### **AGENDA:**

- > Step 1: REGISTER for your own individual PACER account
- > **Step 2: UPGRADE** current PACER account
- > Step 3: KNOW your current CM/ECF login and password
- > **Step 4:** LINK PACER account to CM/ECF account
- Court Web Site Resources

## Step 1: Register for an Individual PACER Account

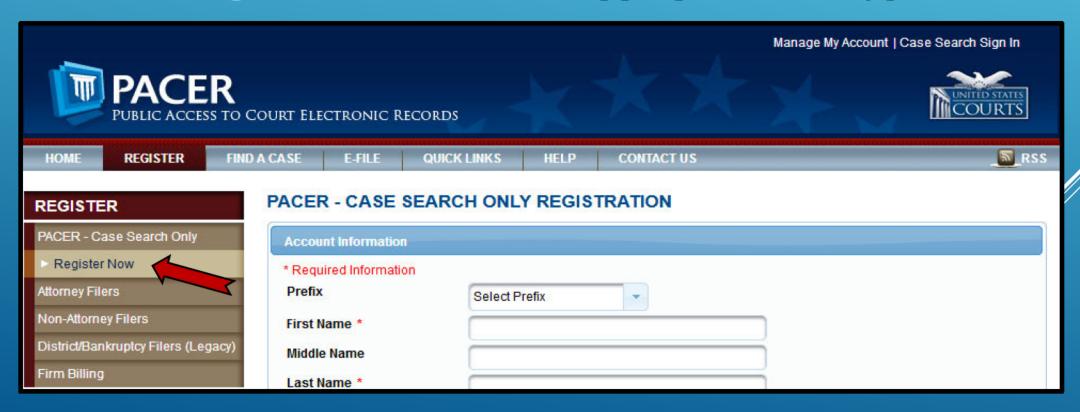
Do I need to Register for a New PACER account or Upgrade my account?

- ➤ If your office or firm uses one shared PACER account, then you must create your own individual PACER account to E-FILE using NextGen CM/ECF.
  - Visit www.pacer.gov
  - > Select Register from main menu bar



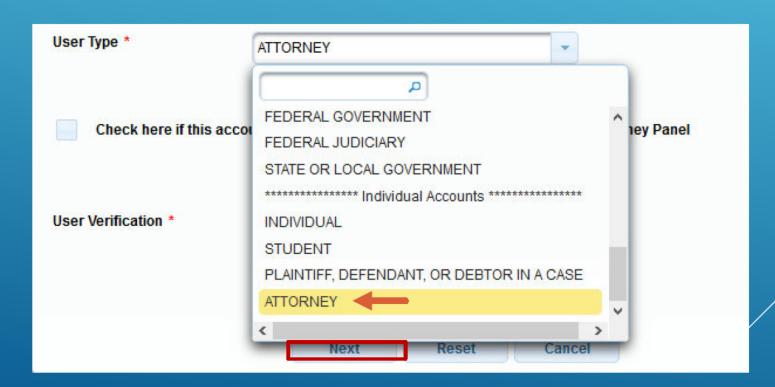
# Step 1: Register for an Individual PACER Account (continued)

- > Select filer type from left-side panel.
- > Select Register Now under the appropriate filer type:



# Step 1: Register for an Individual PACER Account (continued)

Complete the PACER registration form and select ATTORNEY as the User Type, then click NEXT.



## Step 2: Upgrade Your Current PACER Account

Do you already have your own individual PACER account?

- **> Prior** to August 11, 2014
  - Must upgrade your account to E-File using NextGen CM/ECF
- > After August 11, 2014
  - Upgraded account

### Step 2:

### Upgrade Your Current PACER Account (continued)

- ➤ Visit: <u>www.pacer.gov</u>
- **▶** Login to PACER, then click Manage My Account
- > Click on the Upgrade link:



# Step 3: Know Your Current CM/ECF Login and Password

- ➤ We recommend you login to your CM/ECF account now and verify the email address you have on file is correct.
- ➤ You will need your current (legacy) CM/ECF login and password to link your PACER and NextGen CM/ECF accounts when we go live on April 20<sup>th</sup>.
- ➤ Your legacy CM/ECF login and password is the login and password you are currently using to file documents in our Court.

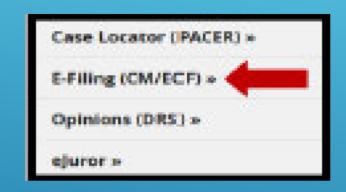
# Step 3: Know Your Current CM/ECF Login and Password (continued)

CM/ECF Filer or PACER Login							
Notice This is a Restricted Web Site for Official Court Business only. Unauthorized entry is prohibited and subject to prosecutivattempts are logged.							
If you forgot your CM/ECF password, you can request a password reset here							
Instructions for filing: Enter your CM/ECF filer login and password if you are electronically filing something with the court.							
	Ilt of a link from a Notice of Electronic Filing e e system prompts customers for a CM/ECF login and p						
If you have trouble viewing a document:  After successful entry of your CM/ECF login, you should be able to view the document. If you receive t document is restricted to attorneys of record in the case and the system does not recognize you as successword, it means that the "free look" link has expired. You will need to enter your PACER login and processing the content of the con							
Instructions for viewing filed documents and case information: If you do not need filing capabilities, enter your PACER login and password. If you do not have a PACE		This is a <b>Restricted Web Site</b> for Official Court Business only. Unauthorized entry or use or any use that attempts to circumvent access controls or PACER billing processes is prohibited and subject to prosecution under Title 18 of the U.S. Code.					
Authentication	IMPORTANT NOTICE OF REDACTION RESPONSI	All activities and access attempts are logged.					
Login:	dates of birth; names of minor children; financial acco	Enter your ECF login ID here and click on "Submit":					
Password:  client code:	☐ I understand that, if I file, I must comply with the re	Submit Reset					
Login Reset		To log into CM/ECF without resetting your password, please click <a href="here">here</a> .					

➤ After the court goes live with NextGen on April 20, 2020, you MUST link your individual PACER account to your existing CM/ECF account.

(continued)

➤ Navigate to the District of New Mexico's website: www.nmd.uscourts.gov and click on the CM/ECF Electronic Case Filing System option.

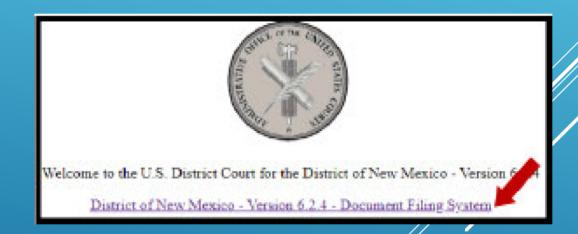


➤ You will be routed to the PACER login screen on/after April 20, 2020. Login with your upgraded PACER username and password.

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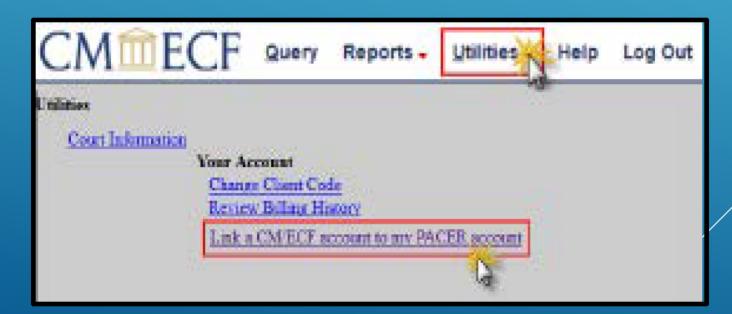
(continued)

➤ Alternatively, if you login through PACER you may see this screen. If so, click on the District of New Mexico – Document Filing System link.



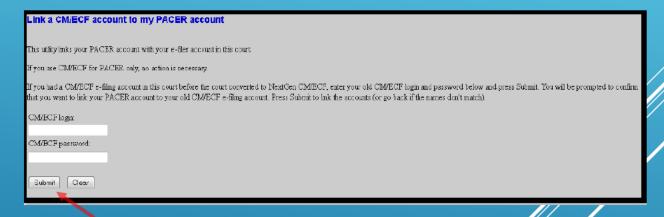
(continued)

- Click on Utilities on the top of menu bar.
- ➤ Click Link a CM/ECF account to my PACER account.



(continued)

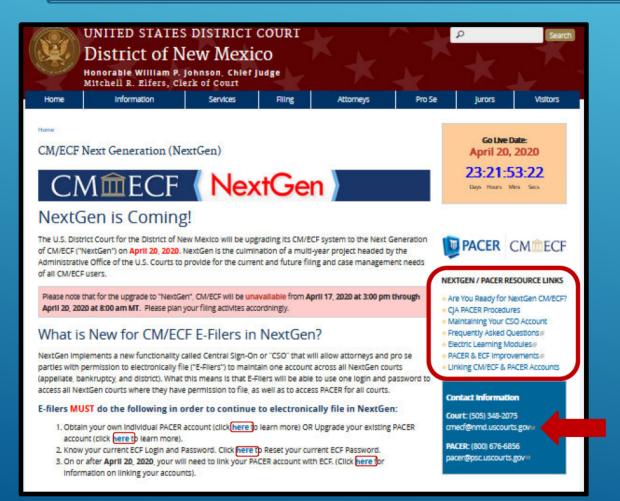
- Enter your current CM/ECF login and password. Click Submit.
- Ensure that the CM/ECF account and PACER account listed are accurate. If so, click **Submit.** *Note*: Your individual PACER account should be listed.
- ➤ DO NOT link a shared PACER account to your CM/ECF account.



Link a C	M/ECF account to my PACER account	
Do you wa	nt to link these accounts?	
CM/ECF	John Attorney	
PACER	John Attorney	
After you	ubmit this screen, your old e-filing credentials for the CM/ECF account will be permanently linked to your upgraded PACER account	Use your upgraded PACER account to e-file in this
court.		
Submit	Clear	
•		

### Web Site Resources

Court's Website: www.nmd.uscourts.gov/cmecf-nextgen



\*\*\*REMINDER\*\*\* Next Generation CM/ECF (NextGen) is Coming - Action Required! Friday, March 20, 2020 Second Important Notice from the U.S. District Court, District of New Mexico - Upcoming CM/ECF Upgrade - Action is Required. The U.S. District Court, District of New Mexico will be upgrading its CM/ECF software to the Next Generation of CM/ECF ("NextGen") on April 20, 2020. On that date, attorneys will no longer be able to log into their CM/ECF accounts as they currently do. Instead, attorneys will log into CM/ECF through a Central Sign-On (PACER) to electronically file documents. If you have not already done so, current filers are reminded to complete steps #1 and #2 in order to prepare for NextGen and to continue to electronically file: 1) BEFORE APRIL 20, 2020 - ATTORNEYS WILL NEED TO OBTAIN THEIR OWN INDIVIDUAL UPGRADED PACER ACCOUNTS. (Accounts created after August 11, 2014, are already upgraded accounts.) Each attorney must have a unique individual PACER account. To obtain a new PACER account or upgrade an existing PACER account, please VISIT www.pacer.gov/// (select "Register" to obtain a new PACER account; select "Manage My Account" to upgrade an existing account). Shared PACER accounts will not work with NextGen.; 2) ATTORNEYS WILL NEED TO KNOW THEIR CURRENT CIVIECE LOGIN AND PASSWORD.

If you do not know your current CM/ECF login or password, please click here to get started. If you have difficulty using the

3) ON OR AFTER APRIL 20 2020 - YOU MUST LINK YOUR CM/ECF ACCOUNT TO YOUR INDIVIDUAL UPGRADED PACER

accessing the Utilities menu in CM/ECF and selecting the "Link a CM/ECF account to my PACER account" option. Step by step

ACCOUNT IN ORDER TO FILE. Upon first login on or after April 20, 2020, you are required to link your accounts by

Instructions on how to link your CM/ECF account to your upgraded PACER account are available on our NextGen

For more information, please click here OR visit www.pacer.gov/nextgen#. Any questions may be emailed to the NMD

password reset feature, please email the CM/ECF Help Desk for assistance at cmed@nmd.uscourts.gov™.

Information Page.

CM/ECF helpdesk at cmecf@nmd.uscourts.gov<sup>11</sup>.

## CM/ECF & PACER HELP

### **NextGen CM/ECF - Contact the court**

- <u>cmecf@nmd.uscourts.gov</u>
- **>** 505-348-2075

#### **PACER - PACER Service Center (PSC)**

- https://www.pacer.gov/
- pacer@psc.uscourts.gov
- **>** (800) 676-6856